



CAPITAL

Commercial & Private Money Lender

ALL INFORMATION PROVIDED HEREIN IS CONFIDENTIAL

PROJECT NAME	
PROJECT LOCATION	
FUNDING REQUEST (\$ AMOUNT)	\$

PART I

Applicant's Name (Individual):	
Applicant's Title / Position:	
Phone(s):	
Address:	
Email:	
Is Applicant Authorized to execute funding documentation?	<input type="checkbox"/> YES <input type="checkbox"/> NO
COMPANY INFORMATION	
Submitting Agent:	

Agent Contact Numbers & Email	
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PROJECT INFORMATION	
Physical Property Address:	
Type of Project:	
Total Project Cost:	\$
Funding Request:	\$
Investment to Date:	



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What is your "Time Frame" to obtain the funding required?	
Brief Project Description:	
Clear Exit Strategy with Time Frames:	

PART II

CLIENT EXPECTATIONS	
What type of financing are you seeking? (check all that apply):	<input type="checkbox"/> Debt <input type="checkbox"/> JV Partnership <input type="checkbox"/> Hard Money <input type="checkbox"/> Other (Explain) CONSTRUCTION
Desired Rate:	
Desired Term:	
Other:	
For debt financing, how are you planning on making payments during the loan period?	
PROJECT SPECIFICS	
Provide a specific breakdown as to the allocation of the funds you are requesting:	
At what stage are you in the Project?	
If applicable, do you have any presales? If so, please list presales information.	
List all permits, licenses, patents, trademarks, or other permissions required for the Project. Indicate which of	



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these have been approved, or when approval is expected.	
List any Third-Party Reports Completed:	
COLLATERAL / ASSETS	
How much capital have the principals invested into this project so far?	\$
Itemize how the capital investment has been allocated:	
Do you have additional funds which you plan to inject into the project? If so, how much?	
Collateral:	
Do you have ancillary collateral which could be used which is not directly associated to this new venture?	
Do you have ancillary collateral which could be used that is directly related to this new venture but has not yet been listed?	
PROPERTY INFORMATION (IF APPLICABLE)	
Type / Description:	
Land Area:	
Building Area:	
Do the Principals hold Title?	
If Principals hold title, please provide purchase price and date:	
Date of Most Recent Appraisal:	

6730 Florence Avenue Suite 101 Bell Gardens, CA 90201
Office 877.238.3837 * Fax 562.330.5497
info@rgccapital.com www.rgccap.com



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"As Is" Value of Most Recent Appraisal:	
"As Completed" Value of Most Recent Appraisal:	
If no current appraisal exists, best estimate of "As-Is" Value:	
If no current appraisal exists, best estimate of "As Completed" Value:	
List Any Existing Liens – Amounts, Interest Rates & Maturity Dates:	
ADDITIONAL APPLICANT INFORMATION	
If you have a website for your project, please provide it here:	
If you have any existing or pending litigation relevant to the project, please describe here:	
Credibility & History Relative to New Project:	
Personal Net Worth:	\$
Liquid Assets:	\$
Applicant Income:	\$
YOUR COMMENTS	